

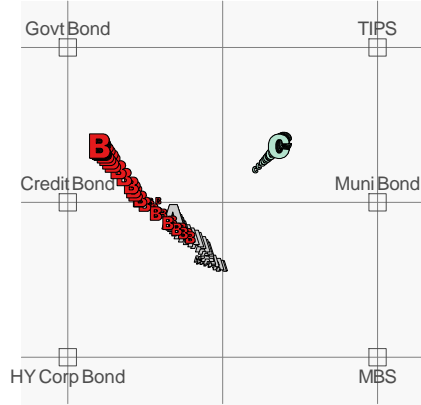
# Sample UBS Investment Monitoring Report

## Style Analysis (3Yr): Current vs. Proposed

SAMPLE REPORT  
NOT FOR DISTRIBUTION TO THE PUBLIC

### Current Plan

#### STYLE DRIFT (3-Year)



3-Year: Style Drift Style R<sup>2</sup>

#### Fixed Income

##### Intermediate-Term Bond

**A** Oppenheimer Total Return Bond R  
BB Aggregate Bond

11 97  
1 100

##### World Bond

**B** AB Global Bond R  
Citi WGBI NonUSD USD

26 87  
55 39

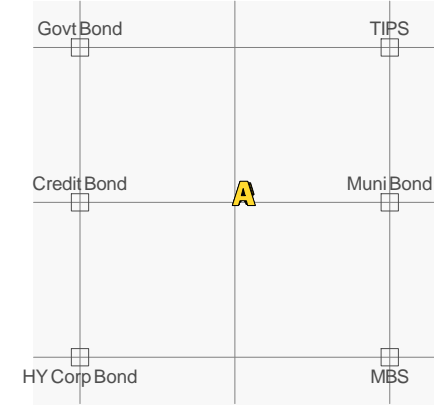
##### Inflation-Protected Bond

**C** American Century Short Dur Inf PrBd A  
BB TIPS

3 74  
0 100

### Proposed Plan

#### STYLE DRIFT (3-Year)



3-Year: Style Drift Style R<sup>2</sup>

#### Fixed Income

##### Intermediate-Term Bond

##### World Bond

##### Inflation-Protected Bond

**A** Eaton Vance Short Dur Infi-Prot Inc A  
BB TIPS

4 62  
0 100

